# **UKRI Research Timesheets App**

# **Step-by-Step Guide**



If you have any questions please contact: finance-rsotimesheets@glasgow.ac.uk

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### Introduction

The University of Glasgow is introducing a new online Timesheet Management App to meet the requirements set by UK Research and Innovation (UKRI). These requirements include strict deadlines for submitting and approving timesheets and ensuring accurate record-keeping. This app ensures the university avoids issues like delayed submissions, which could lead to reduced research funding, while providing a long-term, reliable solution for timesheet management.

Here's how the app will help:

- **Automatic reminders:** It will notify research staff when their timesheets are due, reducing the need for follow-ups.
- **Streamlined timesheet completion:** Staff can quickly log their hours, select projects, and record time spent on tasks with ease.
- **Simplified approvals:** Managers can review and approve timesheets online with minimal effort.
- **Real-time tracking:** The app will generate up-to-date reports, improving accuracy and transparency across the process.

By automating these steps, the app will save significant time for researchers and finance staff while reducing errors. It ensures compliance with UKRI requirements and provides a more reliable and user-friendly experience for everyone involved. This change will free up staff to focus on more valuable tasks, such as advancing research and supporting innovation.

Other universities have implemented similar tools successfully, demonstrating how automation improves efficiency and reliability in timesheet management. The University of Glasgow's adoption of this app reflects a long-term commitment to supporting its researchers, improving processes, and safeguarding essential grant funding.

Guidelines on the UKRI compliance with respect to submitting timesheets can be found below:

- Terms and conditions for research grants UKRI
- <u>UKRI Timesheet Requirement FAQs</u>

## **Getting Started**

#### Prerequisites

The prerequisites for accessing the application include an internet connection, a university email/access to the university tenant and access to a modern web browser, e.g. Microsoft Edge, Google Chrome or Safari. This application should only be used using a laptop or desktop computer.

#### **Accessing the Application**

The application is accessed via browser using the URL (see below). Upon opening the URL, you will be prompted to enter your GUID and Windows password for login.

#### **Application URL**

Research Timesheets - Power Apps

## **Timesheet Submitter Guide**

1. The first time you log into the app, a pop-up will appear asking you to enter the number of hours you're contracted to work. After that, select the name of the person who approves your timesheets from the drop-down menu. Once you've filled in this information, click 'Save' to finalise your settings.

Your contracted hours and timesheet approver	
Please confirm or update the number of hours you week. Most 'full time' contracts are based on a 35 h	are contracted to work per our working week.
Note: The value you enter here does not affect you potential errors in your timesheet before you subm	r pay. It is used to highlight any nit it for approval.
35	Hours per week
Your Timesheet Approver: Click inside the field below and type to search for th	ne person who approves your
timesheets. Select their name when you find it.	
Find items	
	Save Cancel

**Please Note**: Your hours worked and approver can be edited by clicking on 'Timesheet Settings', under 'Timesheet Actions'.



2. The Timesheet App dashboard will display a clear overview of your timesheets, categorised by their current status: Not Submitted, Pending Approval, Approved, or Rejected. You can filter the view to show timesheets based on the status you need to track, making it simple to manage and on the progress of each one.

University of Glasgow	Timesheet App   Launchpad	Stephen Faickney
Monday, 17 March 2025. Good morning, Stephen		
Timesheet Overview	Timesheets	Filter Timesheets list to show: All Except Approved
0 Your timesheets: Pending Approval	Timesheet:         06/01/2025 - 12/01/2025           Approver:         Jasmine Currie           Created:         3/17/2025 11:13 AM	Not Submitted Open
0 Your timesheets: Rejected		
1 Your timesheets: Not Submitted		
0 Other Timesheets: Pending Your Approval		
Timesheet Actions		
Approve Timesteets		
Timesheet Settings		
C Reload Data		
Version: 1.250314.1		

3. To fill in your timesheet, click 'Open' on the timesheet you want to complete. Your 'Sub Project' and 'Sub Project Short Name' will automatically be populated with UKRI-funded projects you're currently working on. Enter the hours you've worked each day, including any research projects, teaching, support, or holiday/absence. Enter time in 15-minute increments, 0.25 = 15 mins. You also have the option to add a comment for your approver, though this is optional.

<u>.</u>	University of Glasgow				Timesheet App	Edit Timesh	eet						Stephen Faickney
s Tim	Image: Construction     Image: Construction     Image: Construction     Image: Construction     Period covered:     05/01/2025 - 12/01/2025       Save     Submit     Home     Timesheet     Reload     Timesheet approver:     Jasmine Currie     Working hours:     35 Hours per week												
This	s timesheet is in progress and has yet to be submitted for approval. Please enter time in minimum 15 minute increments; 0.25 = 15mins												
	Sub Project Code	Sub Project Shi	ort Name		Activity Type	Mon 06/01/25	Tue 07/01/25	Wed 08/01/25	Thu 09/01/25	Fri 10/01/25	Sat 11/01/25	Sun 12/01/25	Weekly Total
$\bigcirc$	325100-01	MRC/CVR_M	RC-HELMHOLTZ		UK Research and Innovation (UKRI)								0
					Total UK	tl: 0	0	0	0	0	0	0	0
					Other Research Projects Other Projects Teaching Europert								0 0 0
					Total Actual Productive Hour	s: 0	0	0	0	0	0	0	0
					Holiday / Absence								0
					Total Hour	s: 0	0	0	0	0	0	0	0
	Submit a comment with	h your timesheet	(optional)			Approver Feed	back						
	Your approver will see	e this, e.g., you m	ay wish to explain	an absence or ove	artime.	If the person i	eviewing you	ur timesheet	vants to leav	e a comment	, you'll see it	here.	

4. After entering your hours for the day, click 'Save' to preserve your progress, as failing to do so will result in the loss of your data. Once your timesheet is successfully saved, a green confirmation band will appear at the top of your screen. You can then close and reopen the timesheet as needed, entering time spent on various activities each day. When you're finished, click the 'Home' button

to	retur	'n	to	tł	ne lin	nes	she	et		1	App	)	Da	shboard.
Your timesheet has been s	saved successfully	at Glasooniu			ппсансссирр с									×
	-	, of Chasgow											<b>W</b>	
	т	Save Submit mesheet Timesheet	Home Timesheet Relo	) Nad ta	Timesheet for: Ja Timesheet approver: Gi	smine Currie regor Lowth	e Per er Wo	iod covered orking hours	: 27/01/202 : 35 Hours	15 - 02/02/20 per week	25			
	Th	is timesheet is in prog	ress and has yet to be submitted f	or approv	al.				Please er	nter time in	minimum	15 minute i	increments: 0.25 = 15mins	
		Sub Project Code	Sub Project Short Name		Activity Type	Mon 27/01/25	Tue 28/01/25	Wed 29/01/25	Thu 30/01/25	Fri 31/01/25	Sat 01/02/25	Sun 02/02/25	Weekly Total	
	$\bigcirc$	325100-01	MRC/CVR_MRC-HELMHOLTZ		UK Research and Innovation (UKRI)	5	3	5	3	5				
	$\bigcirc$	309812-01	BBSRC/STREICKER_NSF_BBSRC_N	OV19/BE	UK Research and Innovation (UKRI)		5	2	5	2			14	
					Total UKRI:	5	8	7	8	7	0	0	35	
				$\bigcirc$	Other Research Projects								0	
				$\overline{\bigcirc}$	Other Projects								0	
				$\bigcirc$	Teaching								0	
				$\bigcirc$	Support								0	
					Total Actual Productive Hours:	5	8	7	8	7	0	0	35	
				$\bigcirc$	Holiday / Absence								0	
					Total Hours:	5	8	7	8	7	0	0	35	
		Submit a comment wit	th your timesheet (optional)		Aş	prover Feed	back							
		Your approver will se	e this, e.g., you may wish to explain an abs	sence or ove	ertime. If	the person r	eviewing you	ar timesheet	wants to leav	e a comment	you'll see it i	tere.		

5. Once you've entered your hours for the entire week and your timesheet is complete, click 'Save' and then 'Submit' to finalise the timesheet. A confirmation box will appear, asking you to confirm that the information you have entered is correct. If you want to review the data, click 'Cancel'. If you're happy to proceed, tick the confirmation box and click 'Submit'.

Confirmation	
Your timesheet is ready for s	submission to your approver, Gregor Lowther.
Please confirm the data you below, then click Submit.	have entered is accurate by checking the checkbox
I confirm this weekly actual hours worked.	timesheet represents an accurate reflection of my
	Submit Cancel

6. Your timesheet will appear as 'Pending Approval' until it is reviewed and approved. Once your timesheet has been approved, it will change to 'Approved'. After submitting, you can return to the home screen by clicking 'Home'.

**Please Note:** Once a timesheet has been submitted, you will no longer be able to edit it.

⊘ Your timesheet has been	submitted for ap	proval. Your	approver v	vill receive	an email no	tification to login to the Time	sheet Ap	op to re	view you	ur times	heet								×
	E Si Time	I we Submit sheet Timesheet	යි. Home	िं Timesheet Settings	Ö Reload Data	Timesheet for: 5 Timesheet approver: 3	tephen Faidi Ismine Curri	ney Per	iod covered	: 05/01/202 : 35 Hours	:5 - 12/01/20 per week	25							
	PEND	ING APPROVAL - 1	'his timesheet	is awaiting app	roval.														
		Sub Project Code	Sub Project S	ihort Name		Activity Type	Mon 06/01/25	Tue 07/01/25	Wed 08/01/25	Thu 09/01/25	Fri 10/01/25	Set 11/01/25	Sun 12/01/25	Weekty Total					
		325100-01	MRC/CVR_	MRC-HELMHOL	z	UK Research and Innovation (UKRI)	3.5	3.5	2										
						Total UKR:	3.5	3.5	2	0	0	0	0	9					
						Other Research Projects Other Projects	1	0.5	2										
					i i i	Teaching	2	2	2										
					$\bigcirc$	Support	0.5	1	1										
						Total Actual Productive Hours:	7	7	7	0	0	0	0	21					
					$\checkmark$	Holiday / Absence				7	7			14	_				
						rotal Hours:	,	,	,	,	,	0	Ū	33					
		T	is timesheet	has been subr	nitted for appr	oval and is awaiting review by your ap	prover. Un	til your ap	prover res	ponds, you	u are unab	le to edit i	the times	ieet.					
						Return Ho	me												
Timesheets										Filt	er Tim	neshee	ets list	to show:	: All E	xcept Ap	proved	~	
Timesheet: 00	5/01/2025 -	12/01/20	25															_	
Approver: G	regor Lowth	ner												Pendi	ing App	oroval	Ope	n	
Created: 2/	/13/2025 11	:27 AM																	

## **Timesheet Approver Guide**

1. Open the app and click the 'Approve Timesheets' button in the left panel.



2. When the next screen loads, any timesheets awaiting your approval will be listed at the top of the page, with those needing your attention first at the top. In the 'Actions' column, you will see the 'View Timesheet' button next to the timesheet you want to review. Click this button to open and approve or reject the timesheet.

**Please Note:** You will only be able to view up to two timesheets at a time. If there are more, the system will display a message above the list, such as 'Showing 2 timesheet of 5', with the option to scroll through the list to view additional timesheets awaiting approval. In the example shown, one timesheet is ready for approval, and its status is marked as 'Pending approval'.

University of Glasgow				Tim	nesheet App   Timesheets A	pprovals		Jasmine Currie
<b>i</b> Home	Delete Email PDF Timesheet Timesheet	Approve R Timesheet Tim	eject Reload esheet Data				Showing 1 time	sheets of 1 Scroll the list to see more
Name				D	ates	Requested On	Status	Actions
Stephen Faickney				0	6/01/2025 - 12/01/2025	17/03/2025 at 11:48 AM	Pending approval	View Timesheet

3. The timesheet will load into the page. Review the timesheet.

**Please Note:** The timesheet submitter may have submitted a note with their timesheet for your attention. If they have, the note will appear in the Timesheet Notes box in the bottom-left corner. It's always best to check that box before reviewing the timesheet.

<b>!!</b>	University of Glasgow					٦	imesheet App   Ti	mesheets	Approvals	i					Jasmine Currie
	<b>A</b> Home	Delete Timesheet	<b>단</b> Email PDF Timesheet	Approve Timesheet	Reject Timesheet	Reload Data						Showi	ing 1 time	sheets of 1	Scroll the list to see more
Nan	ne						Dates		Requested	l On	Sta	itus		Actions	
Step	ohen Faickney						06/01/2025 - 12/01/20	)25	17/03/202	25 at 11:48 A	м	C Pending	approval	Vie	ew Timesheet
	Sub Project Cod	de Su	ub Project Short Na	ime		Activity Type		Mon 06/01/25	Tue 07/01/25	Wed 08/01/25	Thu 09/01/25	Fri 10/01/25	Sat 11/01/25	Sun 12/01/25	Weekly Total
$\bigcirc$	325100-01	м	RC/CVR_MRC-HEI	MHOLTZ		UK Research and Inn	ovation (UKRI)	3.5	3.5	2	0	0	0	0	9
							Total UKRI:	3.5	3.5	2	0	0	0	0	9

			_							
	$\bigcirc$	Other Research Projects	1	0.5	2	0	0	0	0	3.5
	$\bigcirc$	Other Projects	0	0	0	0	0	0	0	0
	$\bigcirc$	Teaching	2	2	2	0	0	0	0	6
	$\bigcirc$	Support	0.5	1	1	0	0	0	0	2.5
		Total Actual Productive Hours:	7	7	7	0	0	0	0	21
	$\bigcirc$	Holiday / Absence	0	0	0	7	7	0	0	14
		Total Hours:	7	7	7	7	7	0	0	35
$\bigcirc$	Timesheet Notes		Approve	r Comments	s					
	[TEST]		lf the appro	ver revewing	g your times	heet wants t	o leave a co	mment, you'	ll see it here.	

4. When you are rejecting a timesheet, click the 'Reject Timesheet' button and you will be prompted to give a reason in order to tell the timesheet submitter what's wrong with it. Click 'Reject' and the timesheet sub,otter will be notified that their timesheet needs to be corrected and resubmitted.

Rejection Comments		
Please enter a reason message will be visible	for rejecting this time e to the timesheet own	sheet. This ner.
	Reject	Cancel

5. If the timesheet is correct, click the 'Approve Timesheet' button to approve it. This action will notify the submitter that their timesheet has been approved. Once approved, you will be returned to the 'Timesheet Approvals' page, and a green banner will appear at the top, confirming that the timesheet has been approved and the submitter has been notified. From here, you can proceed to review the next timesheet or return to the Home screen by clicking the 'Home' button.

